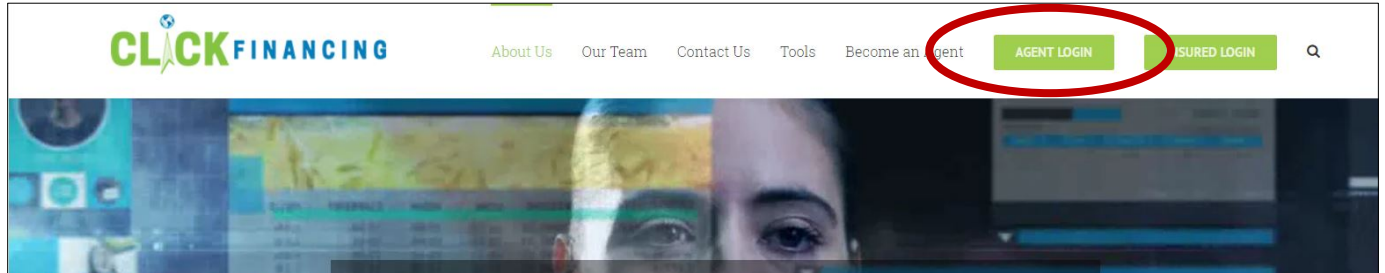


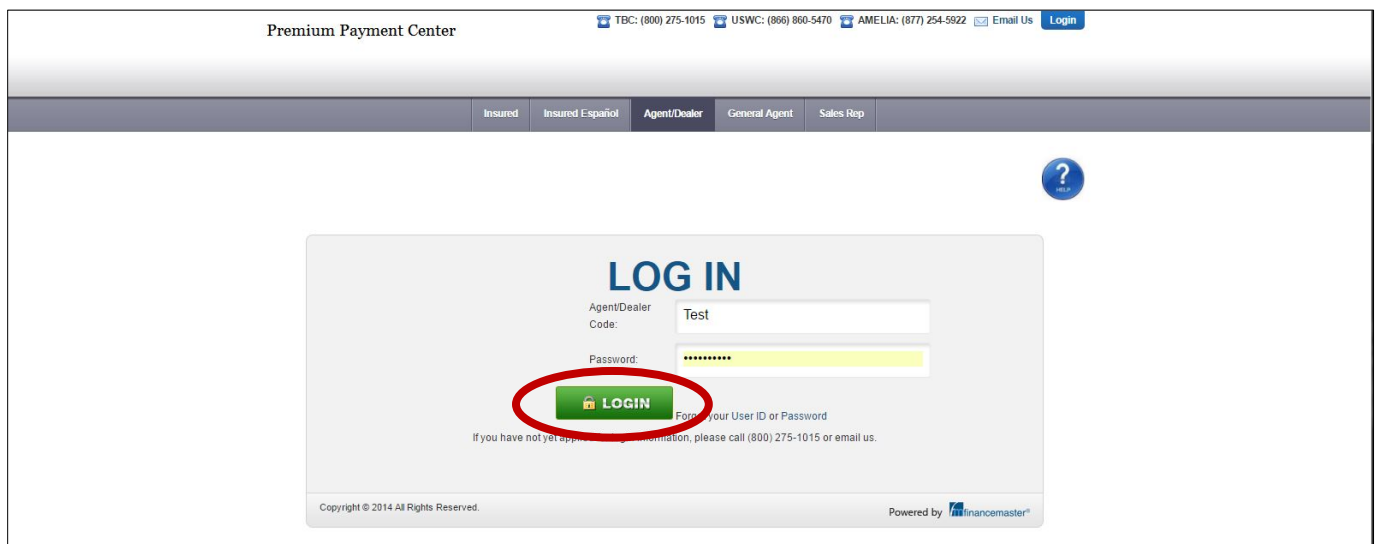
How To Finance Any Policy with Click Financing (For Agents)

STEP 1: Go to www.clickfinancing.net

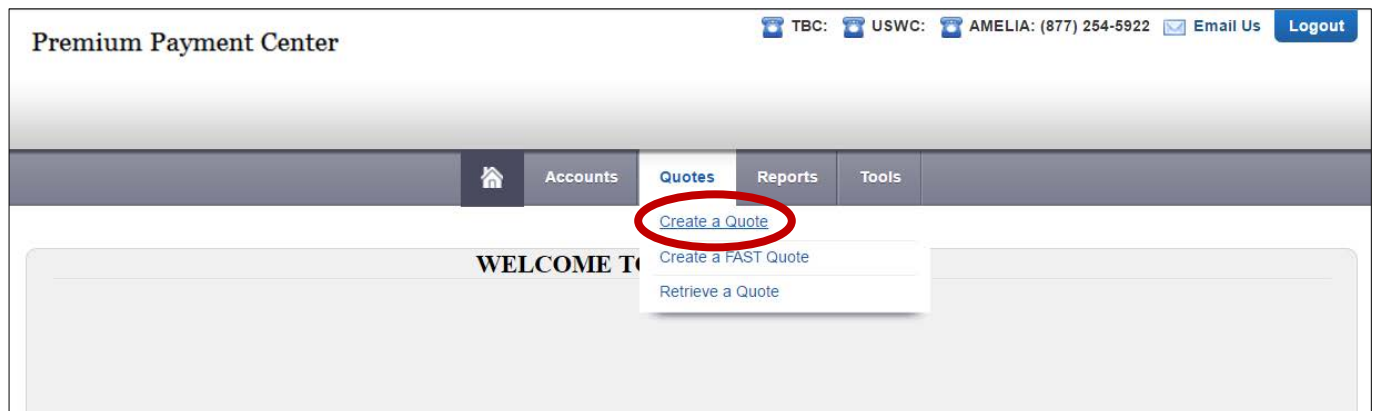
STEP 2: Click the “AGENT LOGIN” tab at the top of the screen. (See Below)



STEP 3: Enter your credentials, then click “LOGIN”.



STEP 4: Click “Create a Quote” from the “Quotes” drop down menu. (see below)



How To Finance Any Policy with Click Financing (For Agents)

STEP 5: Fill out the policy information page. Then click "Save Quote".

Premium Payment Center TBC: USWC: AMELIA: (877) 254-5922 Email Us Logout

[Home](#) | [Accounts](#) | [Quotes](#) | [Reports](#) | [Tools](#)

POLICY INFORMATION

Insured Name: <input type="text" value="Tom Test"/> Company: <input type="text" value="LLOYDS OF LONDON A"/> MGA: <input type="text" value="AMELIA UNDERWRITERS"/> Policy Coverage: <input type="text" value="DOG"/> Policy Amt: <input type="text" value="610.00"/> Policy Fee: <input type="text" value="50.00"/> Financed: <input checked="" type="radio"/> No <input type="radio"/> Yes Policy Tax: <input type="text" value="19.16"/> Financed: <input type="radio"/> No <input checked="" type="radio"/> Yes Policy Type: <input type="radio"/> Commercial <input checked="" type="radio"/> Personal Policy Term: <input type="radio"/> 6 <input checked="" type="radio"/> 12 Policy Status: <input checked="" type="radio"/> New <input type="radio"/> Renew	Select a Rate Plan: <input type="text" value="FL FLORIDA"/> Inception Date: <input type="text" value="3/30/2017"/> Policy Number*: <input type="text" value="Quote1234567"/> Assigned Risk: <input checked="" type="radio"/> No <input type="radio"/> Yes Auditable: <input checked="" type="radio"/> No <input type="radio"/> Yes Other: <input checked="" type="radio"/> No <input type="radio"/> Yes Short-Rate: <input checked="" type="radio"/> No <input type="radio"/> Yes Minimum Earned: <input type="radio"/> None <input checked="" type="radio"/> 25% <input type="radio"/> 50% <input type="radio"/> 75% <input type="radio"/> 100% Days to Cancel: <input checked="" type="radio"/> Standard <input type="radio"/> Extended SR22 Amount: <input type="text"/>
--	--

Add Lien Holder(s) to this Policy

STEP 6: This page tells you information about the financed amount, including down payment amount and monthly payments. To print out the finance agreement, click "Finish and Print Forms", or to add another policy to the finance agreement, click "Add Policy".

Premium Payment Center TBC: USWC: AMELIA: (877) 254-5922 Email Us

[Home](#) | [Insured](#) | [Insured Espanola](#) | [Agent](#) | [General Agent](#) | [Sales Rep](#)

WB35782 QUOTE SUMMARY

8 FLAGS INSURANCE AGENCY LLC		Rate Chart: FL
Tom Test		

FEDERAL TRUTH IN LENDING DISCLOSURES

Total Contract	Down Payment	Doc Stamps	Amt Financed	Number of Payments	Setup Fee	Bonus Amt	Interest	Total Finance Charge
\$679.16	\$207.00	\$1.75	\$473.91	9	\$20.00	\$0.00	\$42.58	\$62.58

PAYMENT SCHEDULE

Total of Payments	Annual % Rate	Payment Amount	First Due Date	Billing Frequency
\$536.49	30.66	\$59.61	4/28/2017	Monthly

|
 |
 |

POLICY INFORMATION

Insurance Company	Policy Number	Effective Date	Term	Policy Total	Coverage Type	General Agency
LLOYDS OF LONDON A	Quote1234567	3/30/2017	12	\$679.16	DOG	AMELIA UNDERWRITERS

How To Finance Any Policy with Click Financing (For Agents)

STEP 7: Fill out the additional required information, then click “Save”.

Premium Payment Center TBC: (800) 275-1015 USWC: (866) 860-5470 AMELIA: (877) 254-5922 Email Us Logout

Accounts Quotes Reports Tools

INSURED QUOTE INFORMATION

Insured Name*: Tom Test
Address One*: 1234 Test Street
Address Two*:
City*: Nowhereville
State*: FL Zip*: 33333 Zip4*:
Home Phone: 123-456-7890 Cell:
Cell Provider:
DBA:
SS#:
DL/FEI#:
Misc1: Misc2:
Web Access Password:
E-Mail: Tomtest@testagency.com

Notices: Activate Email Delivery
Text Msgs: Activate alerts by text messages
Bill Type: ACH Coupon Invoice Recurring Credit Card

Save **Reset**

[Return to previous page](#)

Copyright © 2014 All Rights Reserved. Powered by financemaster®

STEP 8: To print or save the Finance Agreement, click “Finance Agreement” from the listed options. A PDF will open, and you can either save or print the document.

Premium Payment Center TBC: (800) 275-1015 USWC: (866) 860-5470 AMELIA: (877) 254-5922 Email Us Logout

Accounts Quotes Reports Tools

PRINT FORMS MENU

[ACH Authorization](#)
[Finance Agreement](#)
[Payment Coupons](#)
[Quote Agreement](#)
[Welcome Letter](#)

[Return to previous page](#)

Copyright © 2014 All Rights Reserved. Powered by financemaster®